

# GOYAL ALUMINIUMS LIMITED

CIN: L74999DL2017PLC314879

Reg. Off.: 2814/6 Ground Floor, Chuna Mandi Paharganj New Delhi - 110055

Email: goyals2729@gmail.com website: www.goyalaluminiums.com

## LOKESH MACHINES LIMITED

Regd. Office: B-29, EEIE, Stage-II, Balanagar, Hyderabad-500 037  
Phone No: 948-23079310, E-mail: cosecy@lokeshmachines.com  
Website: www.lokeshmachines.com, CIN: L32191TG1983PLC094319

### NOTICE OF THE EXTRA-ORDINARY GENERAL MEETING, INFORMATION OF REMOTE E-VOTING AND BOOK CLOSURE

1. NOTICE is hereby given that the (01/EGM/2023-24) Extra-Ordinary General Meeting ("EGM") of Lokesh Machines Limited (the "Company") will be held through Video Conferencing ("VC")/Other Audio-Visual Means ("OAVM") on **Monday, December 04, 2023, at 11:00 A.M. (IST)** in compliance with Companies Act, 2013 ("Act") read with circular No. 09/2023 dated September 25, 2023 issued by Ministry of Corporate Affairs ("MCA") and circular No. SEBI/HO/CFD/CFD-POD-2/P/CI/2023/167 dated October 07, 2023, (read with previous circulars) issued by Securities and Exchange Board of India ("SEBI") read with previous circulars issued by MCA and SEBI (hereinafter collectively referred to as the "Circulars"), to transact the business listed in the Notice convening the EGM of the Company.

In accordance with the aforesaid circulars, the aforesaid Notice has been sent only by email to all the members whose email IDs are registered with the Company/Depository Participants. The Notice is also available on the website of the Company at <https://www.lokeshmachines.com/investment-center.php?key=shareholders-meeting> and on the website of the Stock Exchanges i.e. BSE Limited at [www.bseindia.com](http://www.bseindia.com) and the National Stock Exchange of India Limited at [www.nseindia.com](http://www.nseindia.com) and NSDL at <https://www.evoting.nsdl.com>.

Members will be able to attend the EGM through VC/OAVM or view the live webcast of EGM provided by NSDL at <https://www.evoting.nsdl.com> by using their remote e-Voting login credentials and selecting the EVEN for the EGM. The instruction for joining the EGM of the Company and the manner of participation in the remote e-voting or casting vote through electronic means at the said EGM are provided in the Notice convening the EGM. Members attending through VC/OAVM facility shall be counted for the purpose of reckoning the quorum under Section 103 of the Companies Act, 2013.

The documents referred to in Notice will be available for inspection without any fees to the members of the company from the date of circulation of this Notice up to the date of EGM. Members seeking to inspect such documents can send an email to [cosecy@lokeshmachines.com](mailto:cosecy@lokeshmachines.com).

Pursuant to provisions of Section 108 of the Companies Act, 2013 read with rules made thereunder as amended from time to time and Regulation 44 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, the Company is pleased to provide to all its members the facility to cast their vote electronically through the remote e-voting services provided by NSDL. Members holding shares in the physical/electronic form as on the cut-off date i.e., November 27, 2023, may cast their vote through remote e-Voting. Further, the facility for voting through electronic means will also be available at the EGM for members who have not cast their vote(s) by remote e-Voting already.

Information and instructions have been sent to the Members through e-mail. The same should be referred for process of attending EGM through VC / OAVM. The remote e-Voting facility will be available during the following voting period:

- Date of Completion of electronic dispatch of Notice of EGM of the Company: November 11, 2023.
- The remote e-voting shall commence on December 01, 2023, at 09:00 A.M. (IST) and ends on December 03, 2023, at 05:00 P.M. (IST). Remote e-Voting shall not be allowed beyond 5:00 P.M. (IST) on December 03, 2023. The remote e-voting module shall be disabled by the NSDL after the aforesaid date and time for voting and once the vote on a resolution is casted by the Member, the Member shall not be allowed to change it subsequently.

- A Member may participate in the EGM even after exercising his/her vote, by remote e-Voting, but shall not be allowed to vote again in the EGM. Only a person whose name is recorded in the Register of Members or in the Register of Beneficial Owners maintained by the Depositories as on the Cut-off date i.e., November 27, 2023, shall be entitled to avail the facility of remote e-Voting or voting through electronic voting system at the EGM.

- Any person, who acquires shares of the Company and becomes a Member of the Company after sending of the Notice and holding shares as of the Cut-off date, may obtain the login ID and password in the manner as provided in the Notice of EGM which is available on the website of the Company: <https://www.lokeshmachines.com/investment-center.php?key=shareholders-meeting> and on the website of the Stock Exchanges i.e. BSE Limited and National Stock Exchange of India Limited at [www.bseindia.com](http://www.bseindia.com) and [www.nseindia.com](http://www.nseindia.com) and on the website of NSDL at [www.evoting.nsdl.com](http://www.evoting.nsdl.com). However, if the Member is already registered for e-Voting then the existing user ID and password can be used for remote e-Voting.
- The manner of remote e-Voting and voting by electronic means during the EGM by Members holding shares in dematerialized mode, physical mode and for Members who have not registered their email addresses is provided in the Notice of the EGM.

- Pursuant to the provisions of Section 91 of the Companies Act, 2013 the Register of Members and Share Transfer Books of the Company will remain closed from November 28, 2023, to December 04, 2023 (both days inclusive) for the ensuing Extra-Ordinary General Meeting of the Company.

- Helpdesk for Individual Shareholders holding securities in demat mode for any technical issues related to login through Depository i.e., NSDL and CDSL:

Login type	Helpdesk details
Securities held with NSDL	Please contact NSDL helpdesk by sending a request <a href="mailto:evoting@nsdl.co.in">evoting@nsdl.co.in</a> or call at 022 - 4886 7000 and 022 - 2499 7000.
Securities held with CDSL	Please contact CDSL helpdesk by sending a request at <a href="mailto:helpdesk.evoting@cdslindia.com">helpdesk.evoting@cdslindia.com</a> or contact at toll free no. 1800 22 55 33.

For & on Behalf of Board of Directors of  
**Lokesh Machines Limited**  
Sd/-  
**Gurprit Singh**  
Company Secretary & Compliance Officer

## SHREYAS INTERMEDIATES LIMITED

(CIN : L24120PN1989PLC145047)

Regd. Office: D-21-24, MIDC Lote Parshuram, Taluka Khed, Ratnagiri-415722

### Extract of Unaudited Financial Results for the Quarter and half year ended on 30th September, 2023

Sr. No.	Particulars	For The Quarter Ended On			Half Year Ended		INR in Lacs
		30.09.2023	30.06.2023	30.09.2022	30.09.2023	30.09.2022	Year Ended On
		(Unaudited)	(Audited)	(Unaudited)	(Unaudited)	(Unaudited)	31.03.2023 (Audited)
1	Total Income from Operations	14	12	18	26	30	59
2	Net Profit / (Loss) for the period (before Tax, Exceptional and/or Extraordinary items#)	(49)	(36)	(31)	(84)	(91)	(157)
3	Net Profit / (Loss) for the period before tax (after Exceptional and/or Extraordinary items#)	(49)	(36)	(31)	(84)	(91)	(157)
4	Net Profit / (Loss) for the period after tax (after Exceptional and/or Extraordinary items#)	(49)	(36)	(31)	(84)	(91)	(157)
5	Total Comprehensive Income for the period [Comprising Profit / (Loss) for the period (after tax) and Other Comprehensive Income (after tax)]	(49)	(36)	(31)	(84)	(91)	(157)
6	Equity Share Capital	7,085	7,085	7,085	7,085	7,085	7,085
7	Reserves (excluding Revaluation Reserve) as shown in the Audited Balance Sheet of the previous year	-	-	-	-	-	(5,529)
8	Earnings Per Share (of Rs. 1/- each) (for continuing and discontinued operations) -	(0.07)	(0.05)	(0.04)	(0.12)	(0.13)	(0.22)
1.	Basic:	(0.07)	(0.05)	(0.04)	0.12	(0.13)	(0.22)
2.	Diluted:	(0.07)	(0.05)	(0.04)	(0.12)	(0.13)	(0.22)

Note:

- The above financial results which are published in accordance with Regulation 33 of the SEBI (Listing Obligations & Disclosure Requirements) Regulations, 2015 ("Listing Regulations") have been reviewed by the Audit Committee at a meeting held on 10th November, 2023 and approved by the Board of Directors at their meeting held on 10th November, 2023. The financial results are prepared in accordance with the IndAS prescribed under Section 133 of the Companies Act, 2013 and other recognised accounting practices and policies.
- The above is an extract of the detailed format of Financial Results filed with the Stock Exchanges under Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations 2015.
- The figures of the previous periods (quarter/year) have been regrouped/rearranged/reclassified wherever considered necessary.

For and on behalf of the Board of Directors  
For Shreyas Intermediates Limited  
SD/-  
**Surya Prakash Pandey**  
Director  
DIN : 1898639

Place : Mumbai  
Date : 10th November, 2023

## Kesar Petroproducts Limited

(CIN:L23209PN1990PLC054829)

Regd. Office: Office : D-7/11, MIDC Lote Parshuram, Taluka Khed, Ratnagiri-415722

### Statement of standalone financial results for the quarter and half year ended 30th September 2023

Sr. No.	Particulars	For The Quarter Ended On			Half Year Ended		INR in Lacs
		30.09.2023	30.06.2023	30.09.2022	30.09.2023	30.09.2022	Year Ended On
		(Unaudited)	(Unaudited)	(Unaudited)	(Unaudited)	(Unaudited)	31.03.2023 (Audited)
1	Gross Revenue from operations	3,564	3,834	2,477	7,398	7,963	13,968
2	Less : GST Recovered	474	573	360	1,047	-	1,972
3	Total Income from Operations (1-2)	3,090	3,261	2,117	6,351	6,812	11,996
4	Net Profit / (Loss) for the period (before Tax, Exceptional and/or Extraordinary items#)	51	9	14	60	58	98
5	Net Profit / (Loss) for the period before tax (after Exceptional and/or Extraordinary items#)	51	9	14	60	58	98
6	Net Profit / (Loss) for the period after tax (after Exceptional and/or Extraordinary items#)	39	6	10	45	43	47
7	Total Comprehensive Income for the period [Comprising Profit / (Loss) for the period (after tax) and Other Comprehensive Income (after tax)]	39	6	10	45	43	47
8	Equity Share Capital	967	967	967	967	967	967
9	Reserves (excluding Revaluation Reserve) as shown in the Audited Balance Sheet of the previous year	-	-	-	-	-	10,980
10	Earnings Per Share (of Rs. 1/- each) (for continuing and discontinued operations) -	0.04	0.01	0.01	0.05	0.04	0.05
1.	Basic:	0.04	0.01	0.01	0.05	0.04	0.05
2.	Diluted:	0.04	0.01	0.01	0.05	0.04	0.05

Note:

- The above financial results which are published in accordance with Regulation 33 of the SEBI (Listing Obligations & Disclosure Requirements) Regulations, 2015 ("Listing Regulations") have been reviewed by the Audit Committee at a meeting held on 10th November, 2023 and approved by the Board of Directors at their meeting held on 10th November, 2023. The financial results are prepared in accordance with the IndAS prescribed under Section 133 of the Companies Act, 2013 and other recognised accounting practices and policies.
- The above is an extract of the detailed format of Financial Results filed with the Stock Exchanges under Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations 2015.

For Kesar Petroproducts Limited  
SD/-  
**Ramjan Shaikh**  
Director  
DIN : 08286732

Place : Mumbai  
Date : 10th November, 2023

THIS IS A PUBLIC ANNOUNCEMENT FOR INFORMATION PURPOSES ONLY AND IS NOT A PROSPECTUS ANNOUNCEMENT AND DOES NOT CONSTITUTE AN INVITATION OR OFFER TO ACQUIRE, PURCHASE OR SUBSCRIBE TO SECURITIES. NOT FOR RELEASE, PUBLICATION OR DISTRIBUTION DIRECTLY OR INDIRECTLY OUTSIDE INDIA.  
INITIAL PUBLIC OFFERING OF EQUITY SHARES ON THE MAIN BOARD OF THE STOCK EXCHANGES IN COMPLIANCE WITH CHAPTER II OF THE SECURITIES AND EXCHANGE BOARD OF INDIA (ISSUE OF CAPITAL AND DISCLOSURE REQUIREMENTS) REGULATIONS, 2018, AS AMENDED ("SEBI ICDR REGULATIONS").

### PUBLIC ANNOUNCEMENT

## R K SWAMY R K SWAMY LIMITED



Please scan this QR Code to view this Addendum)

Our Company was incorporated as "R. K. Swamy Advertising Associates Private Limited" on February 16, 1973, as a private limited company under the Companies Act, 1956, pursuant to a certificate of incorporation granted by the Registrar of Companies, Tamil Nadu at Madras. On September 11, 1990, a fresh certificate of incorporation was issued by the Registrar of Companies, Tamil Nadu at Madras, pursuant to change of name of our Company to "R. K. Swamy BBDO Advertising Private Limited". On April 01, 1997, our Company became a deemed public limited company under section 43-A(2) of the Companies Act, 1956 and consequently the name of our Company was changed to "R. K. Swamy BBDO Advertising Limited". On March 26, 2001, the name of our Company was changed to "R. K. Swamy BBDO Advertising Private Limited" under section 43-A(2) of the Companies Act, 1956, pursuant to an amendment to the Companies Act 1956 with respect to deemed public company. On February 21, 2005, a fresh Certificate of Incorporation issued by the Registrar of Companies, Tamil Nadu at Chennai ("RoC"), pursuant to change of our Company name to "R. K. Swamy BBDO Private Limited". On June 21, 2022, a fresh Certificate of Incorporation was issued by the RoC, pursuant to change of name of our Company to "R. K. Swamy Private Limited". Pursuant to the conversion of our Company into a public limited company and as approved by our Board on June 16, 2023, and a special resolution passed by our Shareholders on July 3, 2023, the name of our Company was changed to "R. K. Swamy Limited", and the RoC issued a fresh certificate of incorporation on July 17, 2023. For details of changes in our name and the Registered Office, see "History and Certain Corporate Matters – Brief history of our Company" and "History and Certain Corporate Matters – Changes in the registered office of our Company" on page 191 of the Draft Red Herring Prospectus dated August 11, 2023 ("DRHP").

Registered Office: No. 19, Wheatcrofts Road, Nungambakkam, Chennai - 600 034, Tamil Nadu, India;  
Corporate Office: Esplanade House, 29, Hazarimal Somani Marg, Fort, Mumbai - 400 001, Maharashtra, India  
Contact Person: Aparna Bhat, Compliance Officer and Rajagopalan Desikan, Company Secretary; Telephone: +91 22 4057 6499  
E-mail: [secretarial@rkswwy.com](mailto:secretarial@rkswwy.com); Website [www.rkswwy.com](http://www.rkswwy.com); Corporate Identity Number: U74300TN1973PLC006304

### NOTICE TO INVESTORS: ADDENDUM TO THE DRAFT RED HERRING PROSPECTUS (THE "ADDENDUM")

INITIAL PUBLIC OFFERING OF UP TO [n] EQUITY SHARES OF FACE VALUE OF ₹ 5 EACH ("EQUITY SHARES") OF R K SWAMY LIMITED ("COMPANY" OR THE "ISSUER") FOR CASH AT A PRICE OF ₹ [n] PER EQUITY SHARE (INCLUDING A SHARE PREMIUM OF ₹ [n] PER EQUITY SHARE) (THE "OFFER PRICE") AGGREGATING UP TO ₹ [n] MILLION (THE "OFFER"), COMPRISING A FRESH ISSUE OF UP TO [n] EQUITY SHARES AGGREGATING UP TO ₹ 1,730 MILLION ("FRESH ISSUE") AND AN OFFER FOR SALE OF UP TO 8,700,000 EQUITY SHARES (THE "OFFERED SHARES") AGGREGATING UP TO ₹ [n] MILLION (THE "OFFER FOR SALE") AND TOGETHER WITH THE FRESH ISSUE, THE "OFFER", COMPRISING UP TO 1,788,093 EQUITY SHARES BY SRINIVASAN K SWAMY AGGREGATING UP TO ₹ [n] MILLION, UP TO 1,788,093 EQUITY SHARES BY NARASIMHAN KRISHNASWAMY AGGREGATING UP TO ₹ [n] MILLION, UP TO 4,445,714 EQUITY SHARES BY EVANSTON PIONEER FUND L.P. AGGREGATING UP TO ₹ [n] MILLION AND UP TO 678,100 EQUITY SHARES BY PREM MARKETING VENTURES LLP AGGREGATING UP TO ₹ [n] MILLION (COLLECTIVELY, THE "SELLING SHAREHOLDERS"). THE OFFER WILL CONSTITUTE [n] % OF OUR POST-OFFER PAID-UP EQUITY SHARE CAPITAL.

THE OFFER INCLUDES A RESERVATION OF UP TO [n] EQUITY SHARES, AGGREGATING UP TO ₹ [n] MILLION (CONSTITUTING UP TO [n] % OF THE POST-OFFER PAID-UP EQUITY SHARE CAPITAL OF OUR COMPANY, FOR SUBSCRIPTION BY ELIGIBLE EMPLOYEES (THE "EMPLOYEE RESERVATION PORTION"). THE OFFER LESS THE EMPLOYEE RESERVATION PORTION IS HEREINAFTER REFERRED TO AS THE "NET OFFER". THE OFFER AND THE NET OFFER SHALL CONSTITUTE [n] % AND [n] %, RESPECTIVELY, OF THE POST-OFFER PAID-UP EQUITY SHARE CAPITAL OF OUR COMPANY. OUR COMPANY AND THE SELLING SHAREHOLDERS MAY, IN CONSULTATION WITH THE BOOK RUNNING LEAD MANAGERS ("BRLMS"), OFFER A DISCOUNT OF UP TO ₹ [n] ON THE OFFER PRICE TO ELIGIBLE EMPLOYEES BIDDING IN THE EMPLOYEE RESERVATION PORTION ("EMPLOYEE DISCOUNT").

Potential Bidders may note the following:

A. The Draft Red Herring Prospectus currently states that the Offer comprises a Fresh Issue of up to [n] Equity Shares, aggregating up to ₹ 2,150 million by our Company and an Offer for Sale of up to 8,700,000 Equity Shares aggregating up to ₹ [n] million by the Selling Shareholders. Further, the Draft Red Herring Prospectus states that our Company proposes to utilize ₹ 870.00 million out of the Net Proceeds towards funding its working capital requirements. In view of certain revised working capital requirements of our Company, our Company now proposes to utilize ₹ 540.00 million out of the Net Proceeds towards funding its working capital requirements. Consequently, the Offer size has been reduced as the size of the Fresh Issue has been reduced from up to ₹ 2,150 million to up to ₹ 1,730 million.

B. The Draft Red Herring Prospectus including the sections titled "Definitions and Abbreviations", "Summary of the Offer Document", "The Offer", "Capital Structure", and "Offer Structure" beginning on pages 1, 18, 55, 70 and 376, respectively, of the Draft Red Herring Prospectus shall be appropriately updated to reflect the developments indicated in this Addendum, in the Red Herring Prospectus and Prospectus, as and when they are filed with the RoC, SEBI and the Stock Exchanges.

Potential Bidders may note that in order to assist in obtaining a complete understanding of the updated information, the specific updated sub-sections of the section titled "Objects of the Offer" have been included in this Addendum. This Addendum is to be read in conjunction with the Draft Red Herring Prospectus and accordingly the corresponding references in the Draft Red Herring Prospectus stand updated pursuant to this Addendum. The information in this Addendum supplements the Draft Red Herring Prospectus and updates the information in the Draft Red Herring Prospectus, as applicable. However, this Addendum does not reflect all the changes that have occurred between the date of filing of the Draft Red Herring Prospectus and the date hereof, and accordingly does not include all the changes and/or updates that will be included in the Red Herring Prospectus and the Prospectus. Please note that the information included in the Draft Red Herring Prospectus will be suitably updated, including to the extent stated in this Addendum, as may be applicable, in the Red Herring Prospectus and the Prospectus, as and when filed with the RoC, SEBI and the Stock Exchanges. Investors should not rely on the Draft Red Herring Prospectus or this Addendum for any investment decision, and should read the Red Herring Prospectus, as and when it is filed with the RoC, SEBI and the Stock Exchanges before making an investment decision with respect to the Offer. All capitalized terms used in this Addendum shall, unless the context otherwise requires, have the meaning ascribed to them in the Draft Red Herring Prospectus. The Equity Shares offered in the Offer have not been and will not be registered under the United States Securities Act of 1933, as amended (the "U.S. Securities Act") or any other applicable law of the United States and, unless so registered, may not be offered or sold within the United States, except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the U.S. Securities Act and applicable state securities laws. Accordingly, the Equity Shares are being offered and sold outside the United States in offshore transactions in compliance with Regulation S under the U.S. Securities Act and the applicable laws of the jurisdiction where those offers and sales are made.

Pursuant to Regulation 26(1) of the SEBI ICDR Regulations, this Addendum filed with SEBI shall be made public for comments, if any, for a period of at least 21 days from the date of such filing by hosting it on the website of SEBI at [www.sebi.gov.in](http://www.sebi.gov.in), websites of the Stock Exchanges at [www.nseindia.com](http://www.nseindia.com), [www.bseindia.com](http://www.bseindia.com), and the websites of the BRLMs i.e. SBI Capital Markets Limited, IIFL Securities Limited and Motilal Oswal Investment Advisors Limited at [www.sbicaps.com](http://www.sbicaps.com), [www.iiflcap.com](http://www.iiflcap.com) and [www.motilaloswalgroup.com](http://www.motilaloswalgroup.com), respectively.

### BOOK RUNNING LEAD MANAGERS

SBI CAPS	IIFL SECURITIES	MOTILAL OSWAL	KFINTECH
SBI Capital Markets Limited Unit No. 1501, 15 <sup>th</sup> floor, A & B Wing, Parinee Crescendo Building, Plot C-38, G Block, Bandra Kurla Complex, Bandra (East), Mumbai - 400 051, Maharashtra, India Tel: +91 22 4006 9807 E-mail: <a href="mailto:rkswwy ipo@sbicaps.com">rkswwy ipo@sbicaps.com</a> Investor grievance e-mail: <a href="mailto:investor.relations@sbicaps.com">investor.relations@sbicaps.com</a> Website: <a href="http://www.sbicaps.com">www.sbicaps.com</a> Contact person: Aditya Deshpande SEBI registration no.: INM000003531	IIFL Securities Limited 24 <sup>th</sup> Floor, One Lodha Place, Senapati Bapat Marg, Lower Parel (West), Mumbai - 400 013, Maharashtra, India Tel: +91 22 4646 4728 E-mail: <a href="mailto:rkswwy ipo@iiflcap.com">rkswwy ipo@iiflcap.com</a> Investor grievance e-mail: <a href="mailto:ig_ib@iiflcap.com">ig_ib@iiflcap.com</a> Website: <a href="http://www.iiflcap.com">www.iiflcap.com</a> Contact person: Pawan Jain/Rahul Anand SEBI registration no.: INM000010940	Motilal Oswal Investment Advisors Limited Motilal Oswal Tower, Rahimtullah Sayani Road Opposite Parel ST Depot, Prabhadevi, Mumbai - 400 025, Maharashtra, India Tel: +91 22 7193 4380 E-mail: <a href="mailto:rkswwy ipo@motilalosal.com">rkswwy ipo@motilalosal.com</a> Investor grievance e-mail: <a href="mailto:miolapredressal@motilalosal.com">miolapredressal@motilalosal.com</a> Website: <a href="http://www.motilalosalgroup.com">www.motilalosalgroup.com</a> Contact person: Sankita Ajinkya/Ritu Sharma SEBI registration no.: INM000011005	KFin Technologies Limited Selenium, Tower B, Plot No 31 & 32, Financial District, Nanakramguda, Serilingampally, Hyderabad, Rangareddy - 500 032, Telangana, India Tel: +91 40 6716 2222 / 18003094001 E-mail: <a href="mailto:rkswwy ipo@kfintech.com">rkswwy ipo@kfintech.com</a> Investor grievance e-mail: <a href="mailto:einward_nis@kfintech.com">einward_nis@kfintech.com</a> Website: <a href="http://www.kfintech.com">www.kfintech.com</a> Contact person: M. Murali Krishna SEBI registration no.: INR000000221

All capitalized terms used herein and not specifically defined shall have the same meaning as ascribed to them in the DRHP.

For R K SWAMY LIMITED  
On behalf of the Board of Directors  
Sd/-  
**Rajagopalan Desikan**  
Company Secretary

Place: Chennai  
Date: November 11, 2023

R K SWAMY LIMITED is proposing, subject to the receipt of requisite approvals, market conditions and other considerations, to undertake an initial public offering of its Equity Shares and has filed the DRHP dated August 11, 2023 with the SEBI on August 12, 2023. The DRHP is available on the website of SEBI at [www.sebi.gov.in](http://www.sebi.gov.in), websites of the Stock Exchanges i.e. BSE Limited and National Stock Exchange of India Limited at [www.bseindia.com](http://www.bseindia.com) and [www.nseindia.com](http://www.nseindia.com), respectively, the website of the Company at [www.rkswwy.com](http://www.rkswwy.com) and the websites of the Book Running Lead Managers ("BRLMs"), i.e. SBI Capital Markets Limited, IIFL Securities Limited and Motilal Oswal Investment Advisors Limited at [www.sbicaps.com](http://www.sbicaps.com), [www.iiflcap.com](http://www.iiflcap.com) and [www.motilalosalgroup.com](http://www.motilalosalgroup.com), respectively. Any potential investors should note that investment in equity shares involves a high degree of risk and for details relating to such risk, please see the section entitled "Risk Factors" on page 28 of the DRHP. Potential investors should not rely on the DRHP filed with SEBI for making any investment decision.